

Student Name: _____

Banner ID#: 800 _____

2024/25 – A24a



Financial Aid
SUNY BROCKPORT

Re: Parents' Marital Status

On your Free Application for Federal Student Aid (FAFSA) you indicated your parent was divorced, separated or widowed, but **included** income for a spouse. We need you to clarify your parents' marital status. Please check the correct box, supply the documentation requested, and return everything to the Financial Aid Office.

- ☐ **A.** My parent was separated, widowed or divorced and **NOT** remarried or never married. Please send:
1. Verification of family size (V01 form)
 2. A copy of your parents' 2022 signed Federal Income Tax Return or Tax Transcript along with W2s. If a joint return was filed, breakdown the parents' portion of income on **each line** on all pages in the right hand margin and **have your parent initial each entry, re-sign and date.**
 3. Please indicate date separated/widowed/divorced _____.
 4. Is the untaxed income figure (if any) you reported for your parent only?
☐ Yes.
☐ No – Please complete chart C on back of this page if you checked “no”.
 5. Is the asset information you reported for your parent only?
☐ Yes.
☐ No – Please complete chart D on back of this page if you checked “no”.

- ☐ **B.** My parent is now married or **remarried** at this time. Please send:
1. Verification of family size (V01 form).
 2. Signed copy of Federal Income Tax Return or Tax Transcript along with W2s for 2022 for your parent **and** their current spouse.
 3. Please indicate date of marriage _____.
 4. Is the untaxed income figure (if any) you reported for both parents (or parent and step-parent)?
☐ Yes.
☐ No – Please complete chart C on back of this page if you checked “no”.
 5. Did you include the asset information of both parents (or parent and stepparent)?
☐ Yes.
☐ No – Please complete chart D on back of this page if you checked “no”.

*** Definition of Parent:** The parent which provided the most financial support the 12-month period prior to filing the FAFSA.

Please sign and return this form along with the required documents so that we may continue to process your file. Thank you.

Student Signature _____ Date _____

Parent Signature _____ Date _____

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CHART C - Please **COMPLETE THIS CHART ONLY** IF YOU CHECKED "No" to QUESTION #4 ON REVERSE SIDE

If you checked box A, include the information for your parent ONLY.

If you checked box B, include the information for your parent AND spouse.

Calendar Year 2022	Parent(s)
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – Schedule 1: total of lines 16 + 20	\$
Tax exempt interest income from IRS Form 1040 - line 2a	\$
Untaxed portions of IRA distributions from IRS Form 1040 - lines (4a minus 4b) Provide the amount of the above distribution that was a rollover into another IRA or qualified plan.	\$ _____ \$ _____
Untaxed portions of pension distributions from IRS Form 1040 - lines (5a minus 5b) Provide the amount of the above distribution that was a rollover into another IRA or qualified plan.	\$ _____ \$ _____
Foreign earned income exclusion from IRS Form 1040: Schedule 1 line 8d	\$

CHART D - Please **COMPLETE THIS CHART ONLY** IF YOU CHECKED "No" to QUESTION #5 ON REVERSE SIDE

If you checked box A, include the information for your parent ONLY.

If you checked box B, include the information for your parent AND spouse.

In either case, assets should be reported as of the date you filed your FAFSA. Also, you should not include a primary residence in your current net worth of investments.

Balance of parent's cash, savings and checking accounts	\$
Net worth of parents investments, including real estate property (don't include the home you live in)	\$
Net worth of Business and/or Investment Farms (value minus debt)	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Total	\$