

Student Name: \_\_\_\_\_

Banner ID#: 800 \_\_\_\_\_

2024/25 – A24b



**Financial Aid**  
**SUNY BROCKPORT**

Re: Marital Status

On your Free Application for Federal Student Aid (FAFSA) you indicated you were divorced, separated or widowed, but **included** income for a spouse. We need you to clarify your marital status at the time you filed your FAFSA. Please check the correct box, supply the documentation requested, and return everything to the Financial Aid Office.

- ☐ **A.** I was separated, widowed or divorced (and **NOT** remarried or never married) at the time the FAFSA was filed. Please send:
1. Verification of family size (form V02)
  2. A signed copy of your 2022 Federal Income Tax Return or Federal Income Tax Transcript with W2s. If a joint return was filed, breakdown your portion of income on **each line** on all pages in the right hand margin and **initial each entry, re-sign and date.**
  3. Please indicate date separated/widowed/divorced \_\_\_\_\_.
  4. Is the untaxed income figure (if any) you reported for yourself only?  
☐ Yes.  
☐ No – Please complete chart C on back of this page if you checked “no”.
  5. Is the asset information you reported for yourself only?  
☐ Yes.  
☐ No – Please complete chart D on back of this page if you checked “no”.
- ☐ **B.** I was married or **remarried** when I filed my FAFSA. Please send:
1. Verification of family size (form V02).
  2. Federal Income Tax Return or Federal Income Tax Transcript (signed) with W2s for 2022 for you **and** your current spouse.
  3. Please indicate date of marriage \_\_\_\_\_.
  4. Is the untaxed income figure (if any) you reported for yourself and your spouse?  
☐ Yes.  
☐ No – Please complete chart C on back of this page if you checked “no”.
  5. Did you include the asset information for both yourself and your spouse?  
☐ Yes.  
☐ No – Please complete chart D on back of this page if you checked “no”.

Please sign and return this form along with the required documents. We need this as soon as possible to continue processing your file. Thank you.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature (if applicable): \_\_\_\_\_ Date: \_\_\_\_\_

**CHART C - Please COMPLETE THIS CHART ONLY IF YOU CHECKED "No" to QUESTION #4 ON REVERSE SIDE**

**If you checked box A,** include the information for yourself ONLY.

**If you checked box B,** include the information for yourself AND spouse.

<b>Calendar Year 2022</b>	<b>Student(s)</b>
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 Schedule 1 - total of line 16 plus line 20.	\$
Tax exempt interest income from IRS Form 1040 - line 2a.	\$
Untaxed portions of IRA distributions and pensions from IRS Form 1040 - lines 4a minus 4b  Provide the amount of the above distribution that was a rollover into another IRA or qualified plan.	\$ _____  \$ _____
Untaxed portions of pension distributions for IRS Form 1040 – lines 5a minus 5b  Provide the amount of the above distribution that was a rollover into another IRA or qualified plan.	\$ _____  \$ _____
Foreign earned income exclusion from IRS Form 1040: Schedule 1 line 8d	\$

**CHART D - Please COMPLETE THIS CHART ONLY IF YOU CHECKED "No" to QUESTION #5 ON REVERSE SIDE**

**If you checked box A,** include the information for yourself ONLY.

**If you checked box B,** include the information for yourself AND spouse.

In either case, assets should be reported as of the date you filed your FAFSA. Also, you should not include a primary residence in your current net worth of investments.

Balance of cash, savings and checking accounts	\$
Net worth of investments including real estate (Don't include the home you live in.)	\$
Net worth of Business and/or Investment Farms (value minus debt)	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
<b>Total</b>	\$